**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVP621”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from **12 May 2016.**

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON NOTE**

**Bond Code** IVP621

**Nominal Issued** R 619,000,000.00

**Issue Price** 99.69477%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 27 May 2016

**Books Close** 22 May 2016

**Interest Payment Date(s)** 27 May 2016

**Last Day to Register** By 17:00 on21 May 2016

**Issue Date** 12 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 12 May 2016

**First Interest Payment Date** 27May 2016

**ISIN No.** ZAG000136359

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVP621 - Pricing Supplement - 20160512.pdf

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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